

INVESTOR FACT SHEET

Q1 2026: ENDED MARCH 31

FIRST QUARTER FINANCIAL HIGHLIGHTS AND RECENT EVENTS

- Total revenue of \$74.8 million, up 6.6% from \$70.2 million in the first quarter of 2025.
- Envelope segment revenue of \$50.9 million, versus \$48.4 million a year ago.
- Packaging & Specialty Products segment revenue of \$24.0 million, versus \$21.8 million last year.
- Net earnings of \$0.8 million, or \$0.03 per share, versus \$1.9 million, or \$0.08 per share, in the first quarter of 2025.
- Adjusted EBITDA⁽¹⁾ of \$9.9 million, or 13.2% of revenue, up from \$8.8 million, or 12.6% of revenue, last year.
- On January 29, 2026, the Company launched an optimization initiative involving the closure of its Envelope facility in Indianapolis, Indiana. Management anticipates this initiative will result in annual cost savings in excess of \$1.5 million once all measures are implemented.
- Acquisition on April 20, 2026, of the shares of Fantasia Printing Ltd, doing business as iFlex Labels (“iFlex”), a label manufacturing company located in Saint-Laurent, Quebec.
- Concurrently with the acquisition of iFlex, the Company undertook a reorganization of its label business, including the planned relocation of both its existing label facility in Laval, Quebec and the newly acquired iFlex label manufacturing facility in Saint-Laurent, Quebec, with all label operations to be consolidated into the Lachine, Quebec folding carton plant. As this was initiated subsequent to quarter end, no provision was recorded in the Q1 2026 financial statements. The Company estimates it will record a restructuring provision of approximately \$0.2 million in Q2 2026, and to generate annual cost savings in excess of \$0.5 million.
- On May 6, 2026, the Board of Directors declared a quarterly dividend of \$0.05 per common share, payable on June 18, 2026, to shareholders of record at the close of business on June 4, 2026.

⁽¹⁾ Non-IFRS financial measures or ratios. Please refer to the Q1-26 MD&A for a definition and reconciliation.

A WORD FROM MANAGEMENT

Supremex generated solid revenue and adjusted EBITDA growth in the first quarter. Our Envelope business delivered another quarter of year-over-year volume growth, driven by our expanded reach in the U.S. market and contributions from recent acquisitions, while pricing improved as we have begun lapping mix-related factors that weighed on last year’s performance. In Packaging & Specialty Products, momentum from successful business development efforts in folding carton and e-commerce packaging solutions generated 10% revenue growth and the highest adjusted EBITDA margin in three years.

Looking ahead, our foundation is stronger than ever, both operationally and financially, as we continue to methodically position the company for long-term success. Operationally, our sustained focus on productivity improvements and footprint optimization is paying off, while our teams across both segments continue to drive revenue growth by leveraging our brand, expanding share of wallet with existing customers, and securing new customer wins. Financially, our near debt-free balance sheet provides exceptional flexibility to advance our business plan and deliver sustainable, long-term profitable growth.

Stewart Emerson
 President and CEO
 May 7, 2026

FINANCIAL HIGHLIGHTS

(in thousands of Canadian dollars, except per share data and margins)

	Quarters ended	
	March 31 (unaudited)	
	2026	2025
Revenue	74,841	70,228
Operating earnings	3,723	3,778
Adjusted EBITDA ⁽¹⁾	9,880	8,829
Adjusted EBITDA margin ⁽¹⁾	13.2%	12.6%
Net earnings	785	1,920
Basic and diluted net earnings per share	0.03	0.08
Adjusted net earnings ⁽¹⁾	1,850	2,152
Adjusted net earnings per share ⁽¹⁾	0.08	0.09
Weighted average number of shares outstanding	24,348,549	24,559,869

⁽¹⁾ This is a non-IFRS financial measure. Please refer to the Q1-26 MD&A for a definition and reconciliation.

GROWTH STRATEGY

1. Strengthening its market-leading position in the Canadian envelope market by leveraging its national footprint through capacity allocation and consolidation opportunities.
2. Pursuing growth opportunities in the U.S. envelope market both organically and through acquisitions, focusing on a large and attractive market in the Northeastern and Midwestern United States.
3. Building Supremex’s packaging capabilities organically and through acquisitions, with the objective of growing its revenues from this attractive growth market, specifically in the value-added folding carton and e-commerce markets.

RECENT ACQUISITIONS

Date	Acquired Company	Location	Description
April 20, 2026	Fantasia Printing Ltd.	Ville Saint-Laurent, QC	A label manufacturing company doing business as iFlex Labels
December 8, 2025	Elite Envelope	Randolph, MA	Envelope manufacturer servicing the New England market
July 14, 2025	Enveloppe Laurentide	Ville Saint-Laurent, QC	Provider of envelope in Eastern Canada
July 7, 2025	Trans-Graphique	Boisbriand, QC	Provider of folding carton packaging solutions

5-YEAR FINANCIAL REVIEW

(in millions of Canadian dollars, except per share data and margins)	Trailing 12 months	2025	2024	2023	2022
Revenue	279.4	274.8	281.0	302.2	272.5
Operating earnings (loss)	9.9	10.0	(4.1)	28.9	40.7
Adjusted EBITDA ⁽¹⁾	31.0	30.0	40.3	49.1	56.8
Adjusted EBITDA margin ⁽¹⁾	11.1%	10.9%	14.4%	16.3%	20.9%
Net earnings (loss)	10.9	12.0	(11.7)	17.3	28.4
Basic and diluted net earnings (loss) per share	0.44	0.49	(0.47)	0.67	1.09
Adjusted net earnings ⁽¹⁾	8.1	8.4	11.9	18.3	30.0
Adjusted net earnings per share ⁽¹⁾	0.33	0.34	0.48	0.72	1.15

⁽¹⁾ This is a non-IFRS financial measure. Please refer to the Q1-26 MD&A for a definition and reconciliation.

OUTLOOK

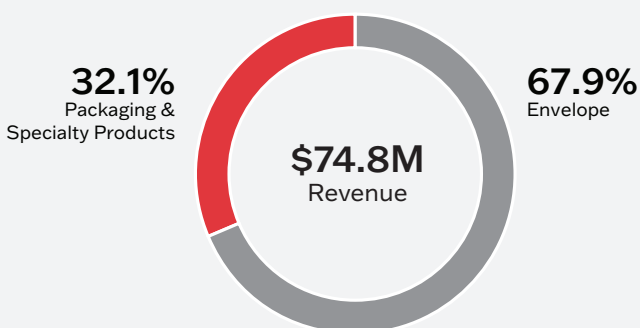
Demand for the Company's products is influenced by current economic volatility, ongoing trade uncertainty, postage increases and reduced service standards at the United States Postal Service, as well as reputational challenges at Canada Post arising from labour issues. These factors contribute to variability in the Company's operating environment. As it continues to expand in the vast and fragmented U.S. envelope market, the Company will rely on its solid reputation and geographic reach to stimulate revenue growth while continuing to proactively control expenses.

The Company continues to focus on optimizing operating efficiency, productivity, and capacity utilization throughout its network, as well as on capturing all revenue and cost synergies from recent business acquisitions. In this regard, initiatives launched in January 2026 for the Envelope segment are expected to result in annual cost savings in excess of \$1.5 million once all measures are implemented.

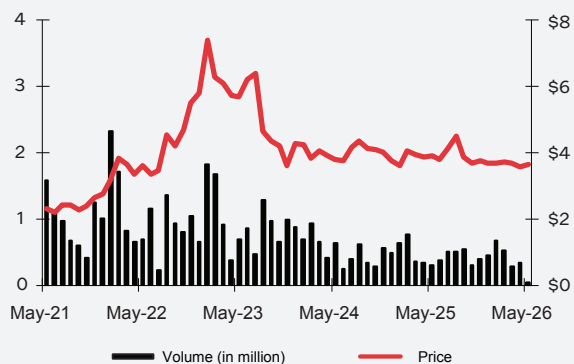
As a continuation of these initiatives, and in parallel with its most recent acquisition, the Company is reorganizing its label business by closing its label facilities in Laval, Quebec and the newly acquired label manufacturing facility in Saint-Laurent, Quebec. All label operations will be consolidated into the folding carton plant located in Lachine, Quebec, generating additional estimated annual cost savings in excess of \$0.5 million.

With respect to capital deployment, the Company will continue to look for strategic acquisitions, mainly in the Packaging & Specialty Products segment, while sustaining capital returns to shareholders.

REVENUE SEGMENTATION (in % of Q1 2026)



STOCK PERFORMANCE



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Supremex (TSX: SXP) is a leading North American manufacturer and marketer of envelopes and a growing provider of paper based packaging solutions. Supremex operates nine manufacturing facilities across four provinces in Canada and four manufacturing facilities in three states in the United States employing approximately 900 people. Supremex' extensive network allows it to efficiently manufacture and distribute envelope and packaging solutions designed to the specifications of major national and multinational corporations, direct mailers, resellers, government entities, SMEs and solutions providers.